

POINTS OF STILLNESS, LLC HUDSON, WI 54016 715.690.2600

CLIENT INFORMATION:

Client Legal Last Name: _____ First Name: _____ Middle Initial: _____
Preferred Name: _____
Date of Birth: _____ / _____ / _____ Birth Sex: male/female (circle)
Preferred Gender Expression: _____ Preferred Pronouns: _____
Street/PO Box: _____ City: _____ State: _____ Zip: _____
Physician Name: _____ Clinic Name: _____

PARENT/GUARDIAN INFORMATION:

Parent/Guardian Name: _____ single/married/divorced/separated (circle)
Street/PO Box: _____ City: _____ State: _____ Zip: _____
Cell Phone: () _____ Email: _____
(If divorced, please provide a copy of any custody agreement.)

Parent/Guardian Name: _____ single/married/divorced/separated (circle)
Street/PO Box: _____ City: _____ State: _____ Zip: _____
Cell Phone: () _____ Email: _____
(If divorced, please provide a copy of any custody agreement.)

Is this child your: biological child/stepchild/adopted child/foster child (circle)

If not your biological child, at what age did they come into your home? _____

Primary language spoken in the home: _____

Languages exposed to: _____

INSURANCE INFORMATION:

Primary Medical Insurance Company _____ **Group#** _____ **ID#** _____
Policy Holder Name _____ Relationship to Client Self Parent Other
Policy Holder Date of Birth _____ / _____ / _____

Secondary Medical Insurance Company _____ **Group#** _____ **ID#** _____
Policy Holder Name _____ Relationship to Client Self Parent Other
Policy Holder Date of Birth _____ / _____ / _____

Employer Name: _____ Employer Phone: _____

PLEASE PROVIDE AN INSURANCE CARD AND VALID PHOTO ID

I authorize the following therapy (check all that apply)

We will consult with you before including any of the therapy programs below.

Occupational Therapy Speech/Language Therapy Light Therapy/Cold Laser
 Acuscope/Avazzia Myopulse AcuEnergetics®
 Craniosacral Therapy Auditory Integration/Therapeutic Listening Protocols
 Sensory Processing Intervention Kinesiotape Brain Activating Breathing

Client Name

Date

Parent/Guardian/Legal Representative Signature

Relationship to Client

POINTS OF STILLNESS, LLC

HUDSON, WI 54016

715.690.2600

CLIENT AUTHORIZATION: (PLEASE PRINT)

CLIENT FIRST NAME: _____ **LAST NAME:** _____

CLIENT DATE OF BIRTH: _____ / _____ / _____

I authorize Points of Stillness, LLC to release to physicians currently involved in my care and to my insurance carriers, all health information, including reports related to my current reason for seeking service. I also authorize my referring or consulting physician and or other examination facility to release medical records to Points of Stillness, LLC.

I authorize payment of my insurance claims related to services I receive at Points of Stillness, LLC to be made directly to Points of Stillness, LLC. I understand this authorization is valid until services are discontinued.

I agree to be financially responsible for any charges not covered by my worker's compensation insurance, auto insurance, personal injury carrier, Medicare, or my private health insurance carrier. If I have no insurance, I understand I am financially responsible for all charges incurred. I request that payment of authorized Medicare benefits be made either to me or on my behalf to Points of Stillness, LLC for any services I receive at Points of Stillness, LLC. I authorize any holder of hospital or medical information about me to release to CMS (Medicare) and its agents any information needed to determine these benefits or the benefits payable for related services. I permit a copy of this authorization to be used in place of the original.

PHOTO AND VIDEO RELEASE

I authorize employees of Points of Stillness, LLC to photograph my child for the purpose of internal intake records.

I authorize employees of Points of Stillness, LLC to photograph/videotape my child for the purpose of: in center clinical discussion and teaching, publications such as brochures and flyers, use on clinic website and social media, and presentations in workshops to other professionals or parents.

I do NOT authorize photos/videotaping of my child.

This consent is valid for the full term of my child's therapy at Points of Stillness, LLC unless otherwise allowed by law. I understand I may revoke (cancel) this consent, in writing, at any time. Revoking consent does not apply to information that has already been disclosed.

My signature below means that I have read, understand, and give my consent.

RELEASE OF INFORMATION

I authorize the release and receipt of information about this client's therapeutic treatment for the purpose of:

Collaborating care with other caregivers or agencies providing services

Legal proceedings

Transfer of care

Research (no name included)

Please list authorized contacts (such as doctors, agencies, caregivers) below:

Name: _____

Phone: _____ Fax: _____

Name: _____

Phone: _____ Fax: _____

Name: _____

Phone: _____ Fax: _____

Parent/Guardian/Legal Representative Signature

Relationship to Client

Date

POINTS OF STILLNESS PEDIATRIC OT & SPEECH/LANGUAGE EVALUATION QUESTIONNAIRE:

CLIENT LAST NAME: _____ FIRST NAME: _____

PREFERRED NAME: _____

The following questions are posed to help in compiling a more complete picture of your child from conception and early infancy to present developmental stages. Please answer the following questions as best you can. If there is not adequate space for your comments, please continue to write on the back of this form.

What are your current concerns/reasons for seeking an OT and/or speech and language evaluation?

When was the concern first noticed? _____

Has the concern/problem changed since it was first noticed? yes/no (circle)
If so, how? _____

Is your child aware of the problem? yes/no (circle)

If yes, how did they feel about it? _____

Do other family members have any speech, motor, cognitive, or other disorders/delays? yes/no (circle)

If yes, please describe: _____

Is your child currently, or has your child previously, been under the care of any other health professionals?

| | | |
|--|-------------|--------------|
| <input type="checkbox"/> psychologist/psychiatrist | When? _____ | Where? _____ |
| <input type="checkbox"/> occupational therapist | When? _____ | Where? _____ |
| <input type="checkbox"/> speech/language therapist | When? _____ | Where? _____ |
| <input type="checkbox"/> physical therapist | When? _____ | Where? _____ |
| <input type="checkbox"/> vision therapist | When? _____ | Where? _____ |
| <input type="checkbox"/> ENT | When? _____ | Where? _____ |
| <input type="checkbox"/> audiologist | When? _____ | Where? _____ |
| <input type="checkbox"/> neurologist | When? _____ | Where? _____ |
| <input type="checkbox"/> chiropractor | When? _____ | Where? _____ |
| <input type="checkbox"/> orthopedic surgeon | When? _____ | Where? _____ |
| <input type="checkbox"/> social worker | When? _____ | Where? _____ |
| <input type="checkbox"/> other: _____ | When? _____ | Where? _____ |

FAMILY/SOCIAL:

Please describe the child's living situation at home (who resides in the home, any recent changes, etc.):

Does your child have siblings? yes/no (circle)

If so, what are their names and ages? _____

Who is the child's primary caregiver? _____

PREGNANCY AND BIRTH:

Please check if any of the following conditions were present during the mother's pregnancy with the child:

| | |
|--|---|
| <input type="checkbox"/> high blood pressure | <input type="checkbox"/> injury: _____ |
| <input type="checkbox"/> anemia | <input type="checkbox"/> illness: _____ |
| <input type="checkbox"/> alcohol use | <input type="checkbox"/> drug use: _____ |
| <input type="checkbox"/> bleeding | <input type="checkbox"/> medications: _____ |
| <input type="checkbox"/> water broke more than 24 hours early | <input type="checkbox"/> operations: _____ |
| | <input type="checkbox"/> infections: _____ |
| | <input type="checkbox"/> unusual stressors: _____ |

Mother's age at delivery: _____

Length of pregnancy: _____

Check any that apply: cesarean section breech
 face presentation transverse (sideways)

Was medication given during delivery? yes/no (circle) If yes, please specify: _____

Was labor induced? yes/no (circle)

Was a forceps or vacuum extraction required? yes/no (circle)

Were there any complications during labor/delivery? yes/no (circle)

If yes, please specify: _____

Child's birth weight: _____

Did your child cry immediately after birth? yes/no (circle)

Please check if any of the following conditions were present in infancy with the child:

| | | |
|--|--|--|
| <input type="checkbox"/> seizures | <input type="checkbox"/> cardiac complications | <input type="checkbox"/> jaundice |
| <input type="checkbox"/> congenital defects | <input type="checkbox"/> IV antibiotics | <input type="checkbox"/> transfusions |
| <input type="checkbox"/> meconium aspiration | <input type="checkbox"/> NICU admissions | <input type="checkbox"/> tube feedings |
| <input type="checkbox"/> oxygen deprivation | <input type="checkbox"/> syndromes | <input type="checkbox"/> Infection(s) |

Did your child require an extended stay after delivery? yes/no (circle)

If yes, please explain: _____

Was your child fed by: breast/bottle/other: _____ (circle)

HEALTH/MEDICAL INFORMATION:

Please list all current and past medical diagnoses related to the child's overall development: _____

Please check if any of these conditions were present in early childhood up to present day (if applicable):

| | | | |
|--|---|--|--|
| <input type="checkbox"/> meningitis | <input type="checkbox"/> lung difficulties | <input type="checkbox"/> autism | <input type="checkbox"/> asthma |
| <input type="checkbox"/> hepatitis exposure | <input type="checkbox"/> scarlet fever | <input type="checkbox"/> heart defect | <input type="checkbox"/> learning disability |
| <input type="checkbox"/> vision loss/glasses | <input type="checkbox"/> TB exposure | <input type="checkbox"/> diabetes | <input type="checkbox"/> tonsilectomy |
| <input type="checkbox"/> HIV | <input type="checkbox"/> adenoidectomy | <input type="checkbox"/> cystic fibrosis | <input type="checkbox"/> PE tubes |
| <input type="checkbox"/> hearing loss | <input type="checkbox"/> seizures | <input type="checkbox"/> pneumonia | <input type="checkbox"/> high fever |
| <input type="checkbox"/> headaches | <input type="checkbox"/> chronic ear infections | <input type="checkbox"/> acid reflux | <input type="checkbox"/> mumps |
| <input type="checkbox"/> measles | <input type="checkbox"/> chicken pox | <input type="checkbox"/> head injury | <input type="checkbox"/> encephalitis |
| <input type="checkbox"/> sinusitis | <input type="checkbox"/> rubella | <input type="checkbox"/> frequent colds | <input type="checkbox"/> chronic strep |
| <input type="checkbox"/> lead exposure | <input type="checkbox"/> thyroid disorder | | |
| <input type="checkbox"/> other: _____ | | | |
| <input type="checkbox"/> unknown | | | |

Please list any/all hospitalizations or surgeries: _____

Did your child pass their newborn hearing screening? yes/no (circle)

Has your child had a hearing exam? yes/no (circle)

If yes, list date and results: _____

Are immunizations up-to-date? yes/no (circle)

Any change or alteration in vaccine schedule? yes/no (circle)

If yes, please specify: _____

Known allergies? yes/no (circle)

If yes, please specify, including the reaction when exposed: _____

Please list any medication(s), the dosage, and the reasoning for the medication: _____

Known food sensitivities? yes/no (circle)

If yes, please specify, including the reaction when exposed: _____

Does your child follow a special diet? yes/no (circle)

If yes, please specify: _____

Has your child ever suffered from a traumatic experience (i.e., death, divorce, accident, frequent moves, witness to violence, etc.)? yes/no (circle)

If yes, please specify: _____

Are there any concerns about physical, sexual, mental, or emotional abuse? yes/no (circle)

If yes, please specify: _____

My child currently sleeps/naps: inconsistently/well/restless/other: _____

Does your child snore? yes/no (circle)

Grind their teeth? yes/no (circle)

Sleep with mouth open? yes/no (circle)

EDUCATION HISTORY:

Does your child attend daycare/school? yes/no (circle)

If so, list name of daycare/school and grade (if applicable): _____

Teacher's name: _____ Phone: _____

Times/days in school/daycare : _____

How is your child doing pre-academically/academically? _____

Does your child currently have an IFSP/IEP? yes/no (circle) 504 plan? yes/no (circle)

If yes, please provide a copy of the plan.

BEHAVIORAL/SOCIAL HISTORY:

My child (check all that apply):

| | | |
|--|---|---|
| <input type="checkbox"/> is social and engaging | <input type="checkbox"/> plays well with others | <input type="checkbox"/> is destructive/aggressive |
| <input type="checkbox"/> makes good eye contact | <input type="checkbox"/> is oppositional | <input type="checkbox"/> is well-behaved |
| <input type="checkbox"/> listens well | <input type="checkbox"/> has difficulty with separation | <input type="checkbox"/> is willing to try new activities |
| <input type="checkbox"/> has tantrums | <input type="checkbox"/> is easy-going | <input type="checkbox"/> is flexible with change |
| <input type="checkbox"/> understands safety | <input type="checkbox"/> prefers to play alone | <input type="checkbox"/> dislikes new people/places |
| <input type="checkbox"/> has difficulty with transitions | <input type="checkbox"/> has poor coping skills | <input type="checkbox"/> is unable to self-calm |
| <input type="checkbox"/> takes turns with peers | <input type="checkbox"/> is sensitive to criticism | <input type="checkbox"/> quickly escalates without apparent cause |
| <input type="checkbox"/> has difficulties with attention | <input type="checkbox"/> is impulsive | |

Activities/games/toys your child enjoys: _____

Does your child prefer to do these activities alone or with other siblings/peers? _____

What motivates your child? _____

Does your child have more success interacting with adults than peers? yes/no (circle)

Does your child make and stay friends with peers easily? yes/no (circle)

If no, please explain: _____

What do you see as your child's strengths? _____

DEVELOPMENTAL MILESTONES:

If applicable, please list the approximate age that your child did the following: unknown (circle)

roll: _____

sit: _____

crawl: _____

walk: _____

finger feed: _____

use a spoon: _____

drink from a cup: _____

first word: _____

potty trained: _____

Emerging/Early Language Development:

Your child currently communicates using (check all that apply):

- eye contact/facial expressions
- body language (pointing, gestures, pulling person to desired object)
- signs
- sounds (vowels, consonants, grunting)
- single words
- phrases
- sentences
- augmentative and alternative communication (writing, pictures, device, app, etc.)

Does your child:

| | | |
|---|------------------------------|-----------------------------|
| Repeat sounds, words, or phrases over and over? | <input type="checkbox"/> yes | <input type="checkbox"/> no |
| Initiate interaction with others to get needs met or to play? | <input type="checkbox"/> yes | <input type="checkbox"/> no |
| Take turns in games? | <input type="checkbox"/> yes | <input type="checkbox"/> no |
| Make appropriate eye contact with you? | <input type="checkbox"/> yes | <input type="checkbox"/> no |
| Follow your point or gaze? | <input type="checkbox"/> yes | <input type="checkbox"/> no |
| Understand what you are saying? | <input type="checkbox"/> yes | <input type="checkbox"/> no |
| Get your attention? | <input type="checkbox"/> yes | <input type="checkbox"/> no |
| Greet others appropriately? | <input type="checkbox"/> yes | <input type="checkbox"/> no |
| Identify common objects? | <input type="checkbox"/> yes | <input type="checkbox"/> no |
| Identify body parts? | <input type="checkbox"/> yes | <input type="checkbox"/> no |
| Identify pictures? | <input type="checkbox"/> yes | <input type="checkbox"/> no |
| Follow simple, one-step commands? | <input type="checkbox"/> yes | <input type="checkbox"/> no |
| Follow two-step, related commands? | <input type="checkbox"/> yes | <input type="checkbox"/> no |
| Respond appropriately to yes/no questions? | <input type="checkbox"/> yes | <input type="checkbox"/> no |
| Answer "wh" questions? | <input type="checkbox"/> yes | <input type="checkbox"/> no |
| Ask questions? | <input type="checkbox"/> yes | <input type="checkbox"/> no |
| Understand prepositions (in, on, under, etc.)? | <input type="checkbox"/> yes | <input type="checkbox"/> no |
| Understand color and size words? | <input type="checkbox"/> yes | <input type="checkbox"/> no |
| Show frustration when expressing their needs or wants? | <input type="checkbox"/> yes | <input type="checkbox"/> no |

Later Language Development:

| | | |
|--|------------------------------|-----------------------------|
| Understand stories read aloud or spoken to them? | <input type="checkbox"/> yes | <input type="checkbox"/> no |
| Answer fact-based questions about everyday events and stories? | <input type="checkbox"/> yes | <input type="checkbox"/> no |
| Answer inferential questions about everyday events and stories? | <input type="checkbox"/> yes | <input type="checkbox"/> no |
| Understand and use figurative language and sarcasm? | <input type="checkbox"/> yes | <input type="checkbox"/> no |
| Understand and interpret body language and environmental cues appropriately? | <input type="checkbox"/> yes | <input type="checkbox"/> no |
| Formulate language effectively to share ideas and tell stories? | <input type="checkbox"/> yes | <input type="checkbox"/> no |
| Follow multi-step directions in school and at home? | <input type="checkbox"/> yes | <input type="checkbox"/> no |
| Have difficulty with word-finding or retrieval? | <input type="checkbox"/> yes | <input type="checkbox"/> no |
| Experiences disfluencies/stutters while talking? | <input type="checkbox"/> yes | <input type="checkbox"/> no |
| Have difficulty with reading comprehension? | <input type="checkbox"/> yes | <input type="checkbox"/> no |
| Have difficulty with writing? | <input type="checkbox"/> yes | <input type="checkbox"/> no |

Speech Sound Development:

Does your child have difficulty producing speech sounds? yes/no (circle)

If yes, please describe: _____

Approximately, what percentage of time do you understand your child's speech? 100/75/50/25/0 (circle)

Approximately, what percentage of time do **others** understand your child's speech? 100/75/50/25/0 (circle)

How does your child respond when not understood? _____

Voice:

Your child's rate of speech is: normal too fast too slow

Your child's vocal volume is: normal too loud too quiet

Your child speaks in a pitch that is: normal too high too low

Other/comments about your child's speech/language skills: _____

FEEDING/ORAL MOTOR DEVELOPMENT:

Does your child demonstrate difficulty with any of the following? (check all that apply)

| | |
|--|---|
| <input type="checkbox"/> choking/gagging | <input type="checkbox"/> chewing |
| <input type="checkbox"/> food or liquid coming out of the nose/mouth | <input type="checkbox"/> biting through solids/soft foods |
| <input type="checkbox"/> sucking (under 18 months) | <input type="checkbox"/> refuses oral feeding |
| <input type="checkbox"/> eats too much | <input type="checkbox"/> drooling |
| <input type="checkbox"/> eats too little | <input type="checkbox"/> picky eater |
| <input type="checkbox"/> swallowing | <input type="checkbox"/> unable to feed self (over 18 months) |
| <input type="checkbox"/> messy eater | <input type="checkbox"/> vomiting |
| <input type="checkbox"/> behavior | <input type="checkbox"/> pocketing food in cheek |

Please describe in detail any difficulties checked above: _____

How does your child take most liquids? bottle/sippy-cup/straw/open-mouth cup/other: _____ (circle)

How much does your child usually drink per day? _____

Does your child feed themselves? yes/no (circle) If yes, what did they use? Fingers ____ Spoon ____ Fork ____

What does your child eat in a typical day? *Please list the foods, drinks, and approximate amounts:*

Breakfast: _____

Lunch: _____

Dinner: _____

Snacks: _____

Your child's appetite is best described as: (check best answer)

poor fair good excellent too much

Who usually feeds your child? (check best answer)

mother father caregiver themselves

Is there a difference in eating patterns depending on who feeds your child? yes/no (circle)

If yes, please describe: _____

Does your child demonstrate any of the following during mealtime? (check all that apply)

| | | |
|---|--|--|
| <input type="checkbox"/> throws food | <input type="checkbox"/> spits food | <input type="checkbox"/> cries/screams |
| <input type="checkbox"/> refuses to eat | <input type="checkbox"/> messy eater | <input type="checkbox"/> walks around while eating |
| <input type="checkbox"/> leaves the table before finishing | <input type="checkbox"/> takes food off of others' plates | <input type="checkbox"/> overstuff mouth |

Do your child's food preferences and habits match that of the family? yes/no (circle)

If no, please explain: _____

How long does it take for your child to eat a meal?

< 10 min. 10-20 min. 20-30 min. 30-60 min. >60 min.

Please circle the appropriate response:

Are mealtimes a pleasant experience? yes/no

Does your child mind being touched in/around the mouth? yes/no

Does your child sleep with a bottle or cup? yes/no

Does your child use a pacifier? yes/no

Does your child suck their thumb, fingers, or objects? yes/no

Does your child drool? yes/no

If yes, indicate how often: rarely occasionally frequently Constantly

| Consistency/Type of Food | Does eat | Will eat, but not preferred item | Cannot or refuses to eat | Never tried |
|--|----------|----------------------------------|--------------------------|-------------|
| Pureed foods (applesauce, pudding, etc.) | | | | |
| Mixed textured foods (cereal with milk, chunky mashed potatoes, etc.) | | | | |
| Chewy foods (fruit snacks, taffy, etc.) | | | | |
| Crunchy foods (crackers, chips, etc.) | | | | |
| Cold foods (ice cream, yogurt, etc.) | | | | |
| Hot foods (soup, oatmeal, etc.) | | | | |
| Meats (chicken, hamburger, etc.) | | | | |
| Dairy (milk, cheese, etc.) | | | | |
| Vegetables (carrots, corn, peas, etc.) | | | | |
| Fruits (apple, banana, orange, etc.) | | | | |
| Grains (bread, pasta, cereal, etc.) | | | | |

Please circle the appropriate response:

Are your child's teeth slow to come in? yes/no

Does your child have any cavities? yes/no

Are your child's teeth misaligned? yes/no

Who is responsible for brushing the child's teeth at home? child or parent/caregiver

Does your child resist having their teeth brushed? yes/no

Have you noticed any bleeding or foul odor in your child's mouth? yes/no

TECHNOLOGY USE:

Please make every effort to think about and honestly estimate the amount of time your child spends on screens in an average day. _____ hours per day

Does your child have their own smart phone or tablet? yes/no (circle)

What type of recreational or social apps and technologies does your child use (Twitter, Facebook, SnapChat, YouTube, e-mail, video games, etc.)? _____

Please list any video games your child plays: _____

SENSORIMOTOR HISTORY:

Please think of the various stages of your child's development, considering behavior that comes to mind as you answer these questions. What do you think of as being different from other children you know? Were there times when your child's behavior was difficult to cope with in the family unit? The following questions are posed to help in compiling a more complete picture of your child from early infancy to the present developmental stage. Some of the questions may refer to children who are older. Kindly cross out the verb tense that does not apply. Check the choice that applies: Yes, No, Used to, or N/A (not old enough yet or for other reasons not applicable). Add narrative information that would also be important on the side/back. Thank you for your assistance.

Auditory (Sound)

| Does (is) your child... | Yes | No | Used to | N/A |
|--|------------|-----------|----------------|------------|
| Hypersensitive to sounds | | | | |
| Fear of unexpected noises | | | | |
| Fear of unusual sounds | | | | |
| Distracted by sound | | | | |
| Miss sounds or words | | | | |
| Have trouble listening | | | | |
| Have trouble locating sound | | | | |
| Make loud noises | | | | |
| Sing/dance to music | | | | |
| Have trouble imitating rhythmic sounds | | | | |
| Cover ears to block sounds | | | | |
| Talk excessively | | | | |
| Talking interferes with listening | | | | |

Visual

| Does(is) your child... | Yes | No | Used to | N/A |
|--|-----|----|---------|-----|
| Have a visual problem | | | | |
| Seem very sensitive to light | | | | |
| Have trouble using eyes | | | | |
| Avoid eye contact | | | | |
| Distracted by visual input | | | | |
| Dislike eyes covered | | | | |
| Able to close eyes for short periods | | | | |
| Make reversals when writing, copying, or reading | | | | |
| Avoid sunlight | | | | |
| Have trouble with shapes, colors, or size | | | | |
| Squint often | | | | |
| Able to look far away | | | | |
| Able to look close | | | | |
| Use 2 eyes together | | | | |
| Look to side or down to see things close up | | | | |

Vestibular/Proprioception (Movement/Gravity/Muscle and Joint Activity)

| Does your child... | Yes | No | Used to | N/A |
|---|-----|----|---------|-----|
| Arch back when held or moved | | | | |
| Enjoy being rocked | | | | |
| Like being tossed in the air | | | | |
| Like fast rides | | | | |
| Like to swing | | | | |
| Spin or whirl more than other children | | | | |
| Get carsick easily | | | | |
| Get nauseous and/or vomit from other kinds of movement | | | | |
| Rock/bounce while sitting | | | | |
| Jump a lot | | | | |
| Have fear in space (stairs, heights) | | | | |
| Lose balance easily | | | | |
| Walk on toes (not on whole foot) | | | | |
| Misunderstand meaning of words used in relation to movement or position | | | | |
| Enjoy upside-down play | | | | |
| Like to jump from steps or heights | | | | |
| Like to climb | | | | |
| Like to push/pull heavy things | | | | |
| Like to hang from door knobs, play equipment, woodwork, etc. | | | | |

Coordination

| Does(did) your child... | Yes | No | Used to | N/A |
|---|-----|----|---------|-----|
| Sit, stand, or walk late | | | | |
| Sit, stand, or walk early | | | | |
| Omit or shorten the creeping/crawling phase | | | | |
| Have a very long creeping/crawling phase | | | | |
| Make slow movements (plodding deliberate) | | | | |
| Play with toys appropriately for age | | | | |
| Have trouble with dressing, buttoning, zipping, or shoe tying | | | | |
| Play with toys clumsily | | | | |
| Have trouble holding pencil correctly | | | | |
| Creep on tummy or bottom | | | | |
| Trip or fall a lot | | | | |
| Seem awkward | | | | |
| Bump into things | | | | |
| Have a definite hand preference: _____ | | | | |
| Have poor handwriting | | | | |
| Handle small things easily | | | | |
| Eat neatly for age | | | | |
| Have rigid movements | | | | |
| Grimace or use tongue in fine motor tasks | | | | |
| Shake during fine motor tasks | | | | |
| Like sports, phy ed | | | | |
| Have many ideas of what to play | | | | |

Tactile (Touch)

| Does your child... | Yes | No | Used to | N/A |
|--|-----|----|---------|-----|
| Like to be touched | | | | |
| Dislike being held or cuddled | | | | |
| Prefer to touch rather than be touched | | | | |
| Seem excessively ticklish | | | | |
| Seem easily irritated or enraged when touched by siblings or playmates | | | | |
| Have a strong need to touch people and objects | | | | |
| Seem to pick fights | | | | |
| Pinch, bite, or otherwise hurt self or others | | | | |
| Frequently bump or push others | | | | |
| Bang head on purpose | | | | |
| Like to touch animals | | | | |
| Dislike the feeling of certain clothing | | | | |
| Over or under dress for the temperature | | | | |
| Overheat easily | | | | |
| Seem overly sensitive to food and water temperature | | | | |
| Seem overly sensitive to rough food textures | | | | |
| Prefer tub baths over showers | | | | |
| Like to play in water, sand, mud, clay, etc. | | | | |
| Seem to lack the normal awareness of being touched | | | | |
| Often seem unaware of cuts, bruises, etc. | | | | |
| Avoid using hands | | | | |
| Examine objects or clothes with hands | | | | |
| Mouth objects or clothes excessively | | | | |

Taste and Smell

| Does(is) your child... | Yes | No | Used to | N/A |
|--|-----|----|---------|-----|
| Act like all food is the same | | | | |
| Explore with taste | | | | |
| Chew on non-food items | | | | |
| Hypersensitive to smells | | | | |
| Taste or smell toys, clothes, or foods more than usual | | | | |

Muscle Tone

| Does your child... | Yes | No | Used to | N/A |
|-------------------------|-----|----|---------|-----|
| Feel heavier than looks | | | | |
| Have good endurance | | | | |
| Have a muscle problem | | | | |
| Have flat feet | | | | |
| Slump when sitting | | | | |
| Get tired easily | | | | |
| Seem weak | | | | |
| Keep mouth open | | | | |
| Seem stiff | | | | |

Learning Styles

| Does (did) your child... | Yes | No | Used to | N/A |
|---|-----|----|---------|-----|
| Recognize own errors | | | | |
| Learn from mistakes | | | | |
| Acquire materials for task independently | | | | |
| Able to set up work space | | | | |
| Maintain work space | | | | |
| Generalize known skills to new ones | | | | |
| Have age appropriate memory | | | | |
| Ask for help when necessary | | | | |
| Plan ahead | | | | |
| Create new ideas, new ways of doing things | | | | |
| Use age appropriate content in written language | | | | |
| Get work done on time | | | | |
| Average reading level | | | | |
| See possibilities for exploration play in the environment | | | | |
| Use trial and error to problem solve | | | | |
| Exhibit curiosity | | | | |

Adapted from "Sensorimotor History" by Oetter, 1986; revised 2005.

Points of Stillness Attendance and Cancellation Policy

Points of Stillness strives to provide exceptional care and the highest quality of services possible for all clients. In order to do so, regular attendance is necessary to establish a positive treatment routine and to build and maintain skills. Inconsistent attendance hinders achievement of goals and prevents clients from receiving the full benefit from therapy. In order to encourage consistent attendance, Points of Stillness has established the following policy:

CANCELLATIONS: We understand that due to illness or other unexpected events it may be necessary for you to cancel a therapy appointment.

- Notice is expected prior to the appointment, and at least 24 hours' notice is requested.
- It is your responsibility to notify/call the front desk as soon as possible if you need to cancel a therapy appointment and provide a reason for the cancellation.
- Please notify the clinic at least two weeks prior to vacations or other planned obligations that will result in missing a scheduled treatment session. Please review our travel policy for additional information.
- Excessive cancellations (more than three appointments within two months) may result in the loss of the client's treatment spot, discussion about finding an alternate appointment time and/or placement on a waiting list. Extenuating circumstances will be taken into consideration.

NO-SHOWS: A no-show is defined as failure to give 24-hour notice prior to missing an appointment and failure to attend the scheduled appointment. A charge of \$50 for each no-show episode will be charged to your credit card.

- Two no shows may result in the loss of the client's treatment spot. Extenuating circumstances will be considered.

PUNCTUALITY: We ask that clients consistently arrive 5 minutes before for all scheduled appointments in order to receive the optimal benefits from therapy.

- Please arrive no more than five minutes early for each session and notify the clinic if you are going to be arriving late.
- If your child is attending therapy, you are required to be here at least five minutes prior to the end of the scheduled session.
- Punctuality for appointments allows adequate therapist/patient interaction. This also gives us time to report outcomes to parents and disinfect therapy spaces.
- Frequent tardiness for drop off and/or pick up (>10 minutes late) may result in loss of the client's treatment spot.

High levels of cancellations or missed appointments may adversely affect therapy progress and success at therapy. We value your time and the time our therapists devote into preparing for and implementing each session. Consistent attendance helps honor the collaboration between clients and therapists and highlights the combined effort required to achieve therapeutic goals. Your signature below indicates your understanding of this policy and your commitment to receiving the full benefits of therapy.

Client Name: _____

Parent/Guardian Signature: _____

Date: _____



Points of Stillness, LLC
2705 Enloe Street
Hudson, WI 54016
715-690-2600
info@pointsofstillness.com

REQUIRED AT FIRST VISIT

Points of Stillness requires clients to keep a credit card on file to pay any balance due after insurance has made payment to us (this includes both primary & secondary insurance companies). This card will be used only to charge any outstanding balance due on the patient's account (co-payments, co-insurance amounts, deductibles, and non-covered services) that have not been paid within 60 days or if payment has not been received after 2 statements have been sent to you from Points of Stillness, LLC.

We will not accept HSA/HRA cards for this form. You are welcome to use your HSA/HRA card to pay your bill by calling or stopping at the front desk, paying by using your private client portal, or paying online from your emailed invoice.

Along with your credit card, we will need a copy of your valid photo ID.

Our office is fully committed to providing appropriate security of our records (including your credit card number), protecting the privacy of our patient's information, and properly maintaining our billing policies in accordance with national HIPAA standards.

Why does Points of Stillness keep my credit card on file? This is becoming the "norm" for medical practices just as it is when you check into a hotel. By being able to charge remaining balances on the credit card for people who don't pay their bills within 60 days or 2 statements, we are able to keep our costs lower, continue to provide you great care, and pay our hard-working staff. Being a small practice, it is important for us to try and always keep your costs low and keeping a credit card on file allows us to do this.

Is my information secure? Absolutely! The information is stored in our HIPAA compliant billing software and only billing staff have access to it.

Will I have the opportunity to pay my bill? Yes! Once your insurance company has paid their portion, you will receive your bill by email, with your balance due. You can also set up a Points of Stillness client portal account where you can access your billing information and pay at any time. (Please stop by the front desk to set up your private client portal account.) You have the option to pay your invoice by check, credit card or cash. Our policy is that we send two statements and wait 60 days. If after that time the bill has not been paid, the credit card will be charged.

What if there is an error, or a charge, I want to dispute? You still have the opportunity to dispute any charge with your credit card company as you would for any other charge. Also, our billing office is available by phone to answer any questions about your bill or any credit card charges.

My insurance always pays everything so why do I need a credit card on file? There are virtually hundreds of different plans, and we cannot know the intricacies of every patient's plan until the claim has been sent. If there is a zero balance, then your credit card information will just remain securely stored and never charged.

I understand all of the above but I either don't carry credit cards or am just not comfortable with this policy? While every rule has an exception, we ask that in this case you fill out an authorization form which would allow us to transfer money from your bank account to ours. This money will be applied to your balance.

What if I have Medicaid? This card will be used for non-covered services, such as supplies, or if your insurance coverage lapses.

This card will only be charged after all these conditions have been met:

- primary insurance has paid
- secondary insurance has paid
- 2 client statements have been sent to client or guardian and not paid within 60 days

For questions, please call our billing department Monday – Friday, 8:00 am to 4:00 pm. They will be happy to assist you.



Points of Stillness, LLC
2705 Enloe Street
Hudson, WI 54016
715-690-2600
info@pointsofstillness.com

Credit Card Payment Authorization Form

Client Information:

Client Name: _____

Street: _____

City: _____ State: _____ Zip: _____

Phone: () _____ - _____

Email: _____

Payment Information:

I authorize Points of Stillness, LLC to automatically bill the credit card listed below as specified:

Credit Card Information: Card Type (Circle One): Mastercard Visa Discover American Express

Name: _____

Card Number: _____

Expiration Date: _____ / _____ CVV _____ Credit Card Billing Zip Code: _____

Notify me via email when my credit card is charged. (Make sure email address above is correct.)

Cardholder Signature: _____ **Date:** _____

Notice of Points of Stillness, LLC Privacy Practices

Points of Stillness, LLC is required to provide patients with this Notice of Privacy Practices. This notice describes how medical information about you may be used and disclosed as well as how you can obtain access to this information. Please review carefully.

Medical Information may be used for the following purposes by POINTS OF STILLNESS, LLC:

- Treatment: We will use the information to provide, coordinate and manage care and treatment. For example, we will release reports to another provider who is involved in your care.
- Payment: We will use information to receive payment for services we provide. For example, we will disclose information in order to submit bills or claims to insurance companies and /or Medicare or State funded plans.
- Health Care Operations: We will use information for certain activities related to business functions of Points of Stillness, LLC. For example, we may use or disclose information for quality assurance activities.
- Appointment Reminders and Other Health Information: Information may be used to provide you with information about new or alternative treatments or other health care services that may be of interest to you.
- Family Members or Other Responsible People: You may agree to have verbal information about your treatment shared with a family member or designee.
- Other Uses or Disclosures: Disclosures or use information in the following cases: when required by law; for public health activities; relating to victims of abuse/neglect/domestic violence; for health oversight activities; for judicial and administrative proceedings to the extent permitted by law; for law enforcement purposes, as permitted or required by law; to coroners/medical examiners/funeral directors, as permitted by law; for organ donation purposes; for research purposes under certain circumstances: to avert a serious threat to health or safety; for certain specialized government functions, such as military discharge and national security and intelligence; and for workers' compensation purposes.

Your individual Privacy Right as a patient includes the following:

- Restrict Use and Disclosure: You have the right to request that Points of Stillness, LLC not use your treatment information in certain ways or for certain purposes. You may also request that we not provide treatment information to certain individuals. However, Points of Stillness, LLC has the right to refuse your request, particularly when law requires it. In the case where emergency treatment is necessary, we will ask the person(s) who receive the information not to further use or disclose the information.
- Provide Confidentiality: You have the right to request that Points of Stillness, LLC provide you with your treatment information in a confidential manner. For example, you can request that we send bills and other mailings to a different address or that we notify you of this kind of information in another way, such as by telephone call. You must make this request in writing and specify another address or means of communication. Under certain circumstances, we may deny your request. We will agree to your request to the extent we are able to assure accuracy in doing so. Your request for such confidentiality may require that you provide us with information on how you will pay your bills.
- Research: Under certain circumstances we may use and disclose treatment information about you for research purposes. We will only do this with your written authorization, or with the approval of the special board that will ensure that there is only a minimal risk to your privacy.
- Inspection and Copy: You have the right to ask to see and copy your treatment records, unless there is information protected by law. In our practice your treatment record is limited to reports and billing information. We may charge you fees associated with copying costs.
- Change Information or Amend Medical Records: You have the right to request in writing that we change information in your treatment record if we were the originator of such information. If your request is denied, you can write a statement of disagreement with the denial that we will keep with your treatment information.
- Accounting of Disclosure: You have the right to request an accounting of disclosures. This would include releasing treatment information about you, which was not related to treatment, payment, healthcare operations, or information you requested to release to another facility or persons. Requests for accountings will not include those made prior to May 1, 2010.
- Paper Copy of Points of Stillness, LLC Patient Notice of Privacy Practices: If you have received this notice of the treatment information privacy rights electronically, you may ask us to provide you with a paper copy.
- Privacy Violations: If you feel your treatment information privacy rights have been violated, you may file a complaint with the Secretary of Health and Humans Services and/or with Points of Stillness, LLC. Filing a complaint will not affect the quality of the services you receive from Points of Stillness; LLC and you will not be retaliated against for filing a complaint.

The U.S. Secretary of Health and Human Services

200 Independence Avenue S.W.

Washington, D.C. 20201

(202) 619-0257 or Toll Free: 1-877-696-6775

The effective date of this notice is May 1, 2010. Points of Stillness, LLC reserves the right to change this notice and will make the new information available to you in person or by posting it in our office.